

2025-2026 Independent Verification Worksheet

Student Name: _____ **Student ID:** _____

Student Marital Status – Check one box below to indicate what your marital status was at the time you filed the 2025-2026 FAFSA:

- | | | |
|---|------------------------------------|------------------------------------|
| <input type="checkbox"/> Single [Never Married] | <input type="checkbox"/> Married | <input type="checkbox"/> Remarried |
| <input type="checkbox"/> Divorced | <input type="checkbox"/> Separated | <input type="checkbox"/> Widowed |

Family Size – Please complete the table below indicating names, relationships, and date of birth for individuals included in your family size for your 2025-2026 FAFSA. Family size should include the following:

The Following Individuals Should Be Included for the Family Size of an Independent Student:

- The student
- The student's spouse (if they are married or remarried)
- Dependent children (even if they live separate from the family because of college enrollment) only if they live with the student now **and** the student will provide more than half of their support between July 1, 2025, and June 30, 2026
- Other dependents only if they live with the student now **and** the student will provide more than half of their support between July 1, 2025, and June 30, 2026

#	Person Name (First and Last)	Relation to Student	Date of Birth
1		Self (Student)	
2			
3			
4			
5			
6			

☐ If your household size contains more than 6 people, check this box and attach a separate sheet listing **ALL** household size information in the same format as above

Student [Name: _____] *Required
(First) (Last)

1. **Were you a resident of the United State of American in 2023?** ☐ Yes ☐ No

2. **Did you file a 2023 tax return?**

☐ Yes, I filed a 2023 tax return

a. **Did you receive income from any sources outside of the United States?** ☐ Yes ☐ No

b. **Complete the table below if you answered “yes” to receiving foreign income:**

Employer/Source	Total Amount Received in 2023 (U.S. Dollars)	Country/Territory

c. **Did you rollover money from one retirement account to another in 2023?** ☐ Yes ☐ No

d. **Fill in the blanks below if you answered “yes” to completing a rollover in 2023:**

I, _____, completed one or more rollovers of retirement
(Student Full Name)

funds in 2023 for a total rollover amount of _____.
(U.S. Dollars)

OR

☐ No, I did not file a 2023 tax return and I, _____, am not required
(Student Full Name)
to file a 2023 tax return.

Complete the following table if you did not file a 2023 tax return:

Employer/Source	Total Amount Received in 2023	Was a W-2 Received for this Income?
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

Spouse [Name: _____] *If Applicable
(First) (Last)

1. **Were you a resident of the United State of American in 2023?** ☐ Yes ☐ No

2. **Did you file a 2023 tax return?**

☐ Yes, I filed a 2023 tax return

e. **Did you receive income from any sources outside of the United States?** ☐ Yes ☐ No

f. Complete the table below if you answered “yes” to receiving foreign income:

Employer/Source	Total Amount Received in 2023 (U.S. Dollars)	Country/Territory

g. **Did you rollover money from one retirement account to another in 2023?** ☐ Yes ☐ No

h. Fill in the blanks below if you answered “yes” to completing a rollover in 2023:

I, _____,
(Spouse Full Name) completed one or more rollovers of retirement

funds in 2023 for a total rollover amount of _____.
(U.S. Dollars)

OR

☐ No, I did not file a 2023 tax return and I, _____, am not required
(Spouse Full Name) to file a 2023 tax return.

Complete the following table if you did not file a 2023 tax return:

Employer/Source	Total Amount Received in 2023	Was a W-2 Received for this Income?
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

Attestation:

By signing below, (1) you attest that the information provided above is correct to the best of your knowledge, (2) you understand that the completion of this form is not the completion of the verification process and other information may be requested, and (3) you understand that willfully providing false or misleading information may result in adverse legal consequences.

Student (print) Date

Spouse, if applicable (print) Date

Student (sign) Date

Spouse, if applicable (sign) Date